

Wakabayashi Fund LLC presents

GB Global Mining AG

Ticker: 35K



GB Global Mining AG

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www.gbglobalminingag.com

We would like to present our latest client, GB Global Mining AG (GBGM), a publicly traded Swiss company incorporated in 2007. GBGM is a producing gold mining company operating in Zaruma, El Oro, Ecuador. It was formed to create Ecuador's dominant gold mining operation, bringing together the mining interests of the principal shareholders.

GBGM has acquired all of the assets of First Summit Exploration Limited (FSE), a private Canadian Exploration and Mining company. The assets, held within Makromines S.A., a wholly owned subsidiary of FSE, include several concession licenses for the Mimopi concession project (Miranda, Miranda Alto, Montedesuca, Gabriella and Pilacella concessions) in the Portovelo-Zaruma region of the El Oro Province in Ecuador.

GBGM owns a 99% shareholding in Santa Fe Mining S.A., an Ecuadorian private limited company. Santa Fe provides custom milling and gold processing for independent local mines; the company also reprocesses tails from artisan deposits and other Ecuador mining operations.

GB Global Mining AG also owns numerous mining concessions within Ecuador, including Valuarte I, II and III, covering an area of 3,500 hectares.

First Summit Exploration Limited and Machala based Minera Del Pacifico Limited have created the opportunity for GB Global Mining AG to soon be recognized as the largest exploration and gold production Company in Ecuador. Most significant within these opportunities are the concession rights for Yellow River, the Muluncay epithermal gold project and the world renowned, historically documented, Vanderbilt family owned, American Shaft.

GBGM's management has a proven history in the gold mining business. Experience in mining development, financing, and day to day operations including strategic decision making, provide a strong leadership component within the company.

GB Global Mining AG is seeking to raise €56M EUR to fund the capital expenditure and working capital requirements for mining interests in Ecuador.

We are currently presenting GB Global Mining AG to the professional investment community. If there is any interest on your part, we would be pleased to provide you with more comprehensive information on the company for your review and consideration. Thank you for your interest and I will plan to follow up with you in the very near future.

Most sincerely,
Tadaharu Wakabayashi
Chairman, Co-Founder, Director
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Frankfurt Stock Exchange

Ticker: 35K
Market Segment: Open Market
Transparency Standard:
First Quotation Board
ISIN: CH0033040814
WKN: A0MYVT

Subsidiaries:

GB Global Mining Ltd.
First Summit Exploration Limited
Santa Fe Mining Company

Management:

William White
Albert Russell
Albert Awadzi
Peter Steiner

Legal Services:

Tomas Klein
Beethovenstrasse 7
Postfach 2755
8022 Zurich Switzerland

Accounting:

Peter Merz
Schnell Treuhand
Goethestrasse 21
Postfach 222
8712 Stafa Switzerland

Transfer Agent:

Bankhaus Neelmeyer
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28074 Bremen Switzerland

Sponsorship:

Wakabayashi Fund, LLC.
www.wakabayashifund.com

GB Global Mining AG (“GBGM” or “Global Mining”), is a Swiss registered Company, incorporated in 2007 currently trading publicly on both the Frankfurt and Berlin Stock exchanges. GBGM was specifically incorporated to acquire the combined Ecuadorian mining interests of the principal shareholders and is now creating the largest "in production" Gold mining and exploration Company in Ecuador.

Global Mining now stands to benefit from both economies of scale, and vertical integration from mining to refining. Global Mining has also taken the opportunity to introduce advanced technologies and techniques throughout their operation.

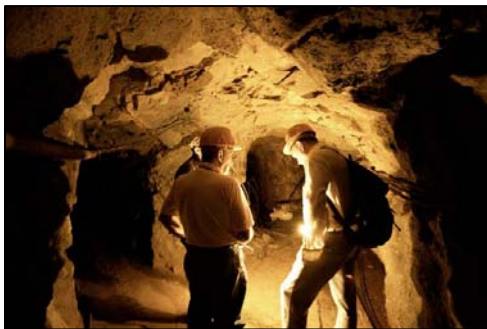
Ecuador itself provides the perfect environment for a substantial new gold mining group. Along with proven ore deposits, the country enjoys stable social and labour conditions – with uninterrupted democratic government since 1979.

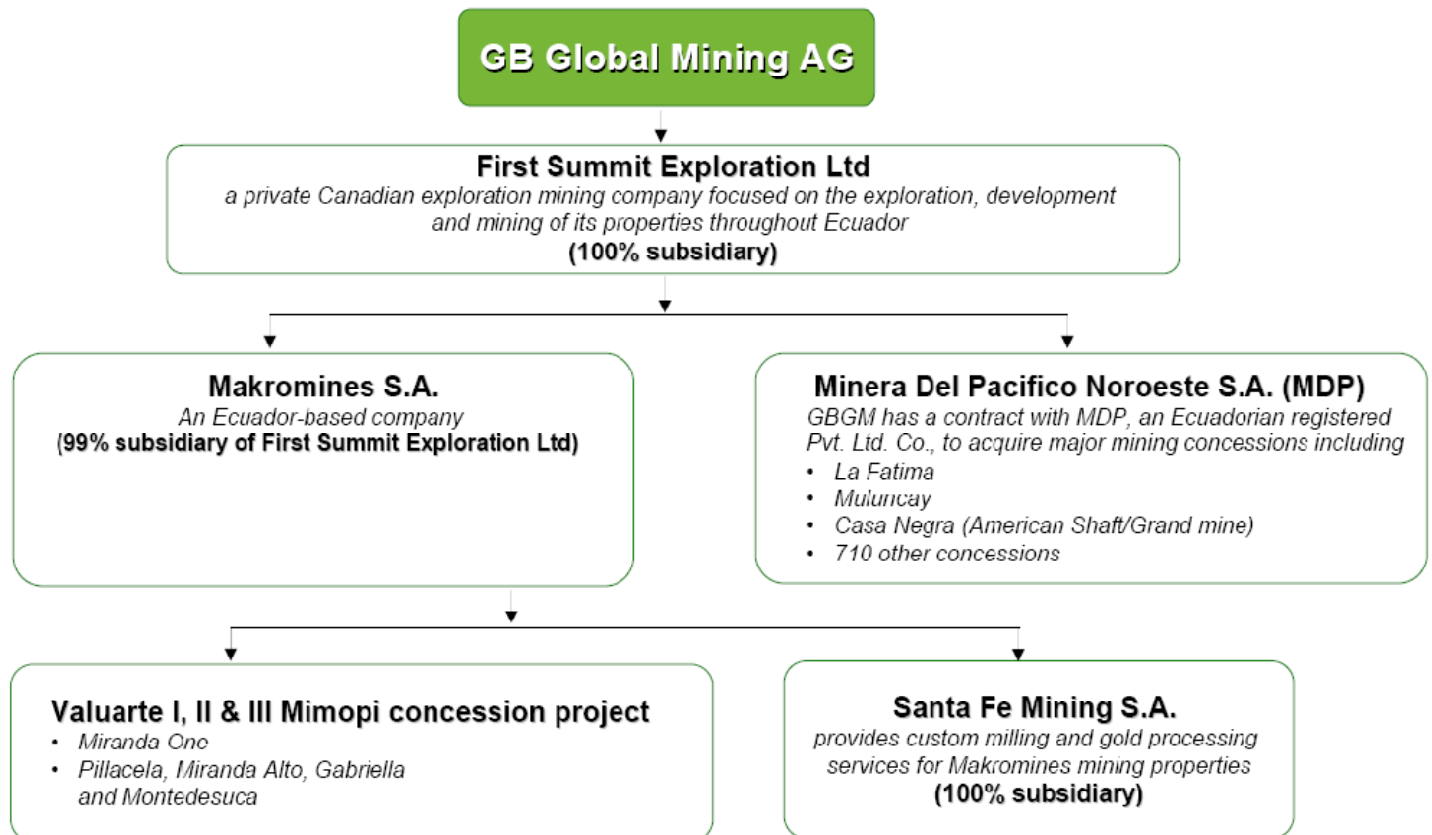
GBGM Subsidiaries

GBGM has acquired all of the assets of **First Summit Exploration Limited (FSE)**, a private Canadian Exploration and Mining company. The assets, held within Makromines S.A., a wholly owned subsidiary of FSE include several concession licenses for the Mimopi concession project (Miranda, Miranda Alto, Montedesuca, Gabriella and Pilacella concessions) in the Portovelo-Zaruma region of the El Oro Province in Ecuador, plus the recent purchase of the Santa Fe Mining Company.

Santa Fe provides custom milling and gold processing for independent local mines; the company also reprocesses tails from artisan deposits and other Ecuador mining operations. Ore processing and gold production began at the Santa Fe processing plant following structural and state of the art mechanical upgrades in February 2008.

Mining and ore production rights, recently acquired through an agreement between First Summit Exploration Limited and Machala based Minera Del Pacifico Limited have created the opportunity for GB Global Mining AG to soon be recognized as the largest exploration and gold production Company in Ecuador. Most significant within these opportunities are the concession rights for Yellow River, the Muluncay epithermal gold project and the world renowned, historically documented, Vanderbilt family owned, American Shaft.

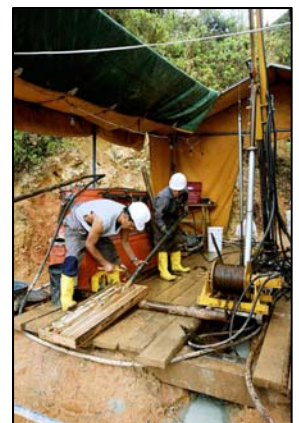




Mining Projects

Mimopi Concession Project

The GBGM-Mimopi Concession Project, which includes the Miranda Alto, Miranda, Pilacella, Montedesuca and Gabriella concessions total over 150 hectares of prime, Au (Gold), Ag (Silver) and Cu (Copper) bearing exploration and mining properties. Through years of rudimentary mining and processing practices, these properties have provided the local community with a comfortable source of income and lifestyle. In May of 2007, an independent technical study was authored by UK based Mining and Engineering firm Wardell Armstrong. A recent 5000 meter drill program on the Mimopi concession project has been reviewed and it has been determined that these concessions are true concessions of merit. A financial plan to further survey, drill and complete a full 43-101 / Competent Person's Report on this area is now being produced.



The Miranda Alto concession, just one of several concessions within the Mimopi project, currently generates 5 grams Gold per tonne from 50 tonnes of ore per day. Upon closure of this one concession agreement, GBGM revenue from this source of ore can be calculated at approximately US\$7,500.00 daily, given today's Gold prices. Estimations based on current and historical exploration and survey data of the entire Mimopi Concession Project, point to a potential reserve of more than 1,000,000 ounces of recoverable gold within the entire Mimopi Concession project. GBGM is now in the final stages of committing to the original FSE / Makromines S.A. "agreement to proceed" identified within the concession agreement.

GBGM has recently discovered three “clavoses” at the Mimopi mine, with grades of up to 200 grams of gold per ton. Clavoses translates literally as ‘treasure chests’: it describes seams where the ore veins bend and twist, to create exceptionally high yields.

To take full advantage of this favorable mining situation GBGM intends to acquire three Celtic Miner 4,500 revolutionary hydraulic mining machines (www.metalinnovations.co.uk), which will be built to order in Wales. The driver operates the machine from a horizontal position, allowing greater accuracy in extracting ore, which passes through the body of the machine to maximize the cut efficiency. Each machine cuts up to 100 meters a day.

Global Mining plans to process the ore produced from the three clavoses at their Santa Fe facility. The company anticipates yields as high as 4 ounces (120 grams) per ton. At 500 tons per day, the total yield would be 2,000 ounces.

Minera Project

The GBGM - Minera Project lies approximately 100 kilometers west of the Aurelian gold district and 120 kilometers south of the IAMGold's multi-million ounce Quimsasocha deposit. Dynasty Metals and Minerals Inc. holds a series of concessions surrounding the Muluncay concession and are preparing for an underground production decision on a number of major veins within their concessions. These three gold districts, known as the "Golden Triangle" are part of a regional epithermal mineralizing system which covers the southern half of Ecuador.



The addition of the Santa Fe Mining Company mill facility initiated the opportunity to start processing ore both on an out-sourced contract basis as well as internal corporate basis. Structural and mechanical upgrades have been finalized to increase the milling input process. On January 20th, 2008 the mill began the production of ore at a rate of 70 tonnes per day, with a 90+% extraction estimation of 6-7 grams of Gold per tonne. Santa Fe production facility is currently undergoing environmental upgrade to include a new tailings disposal reservoir.

Ore processing and gold production is expected to re-commence in October 2010 at a rate of 150 tons of ore per day to yield approx 30 ounces of gold per day.

Each of the mining properties in Ecuador is in the process of being surveyed by independent geologists with interim draft results from only four of the properties indicating inferred gold reserves in excess of 2,500,000 ounces. It is anticipated that total reserves, once the acquisition of the concessions currently under option have been completed and the geological reports finalised, will significantly exceed this number. In addition to gold, each of the properties has substantial silver and copper reserves.

History of Mining in Portovelo-Zaruma-Ayapamba

The Zaruma-Portovelo-Ayapamba district of southern Ecuador has been a prolific producer of both gold and silver for over 450 years. No records of mine production exist for the first 300 years, but since 1905, over a period of only 50 years, mining activities have produced in excess of 4.5 million ounces of gold, when the cut-off grade for ore was 14.6 g/T gold. The district, an area of 150 km², contains at least 15 major veins. Artisan mining has continued to the present but lack of funding has prevented the use of modern exploration and mining methods to significantly increase reserves and maintain historical high grades, both along the strike zone of these structures and to depth. Strike length of major veins can range up to 1 kilometre. Depth potential can range up to 1500 m where current mining has exploited only the first 200 m below surface.

The Portovelo-Zaruma-Ayapamba district of southern Ecuador has been mined for gold and silver for centuries. The Incas were already extracting gold and silver in the area prior to the arrival of the Spanish conquistadors in 1549. For 450 years exploitation of the Zaruma and Portovelo gold mines has continued. Modern exploration, development and mining methods were applied with the arrival of SADCO in the late 1800s. Since 1905, the earliest available mining records, SADCO mining activities have produced in excess of 4.5 million oz. (144 million grams) of gold, when the cut-off grade for ore was 14.5 g/T gold. SADCO left in 1950. Only local mining continued for the next 40 years. Starting in the early 1990s, TVX and IAMGOLD have acquired and explored much of the district. In November 2006 Minera Nevada acquired a 100% interest in the Muluncay Project.

Investment Opportunity

GB Global Mining AG is seeking to raise funding of €56 EUR to fund the capital expenditure and working capital requirements of their Ecuador projects.

The funds will be raised through:

- Private Placement in the amount of EUR 6 million
 - Offering of 40 million shares at EUR 0.15 per share
 - Investors of 100,000 shares or more will be gifted a Certificate of Entitlement to acquire 5 ounces of Gold at US\$ 500 at anytime between 31st December 2012 and 31st December 2014
 - Investors of 500,000 shares will receive a special annual dividend of 1 ounce for every 500,000 shares
- Issue of EUR 50 million convertible secured loan bearing 8% interest
 - Conversion in whole or in part into either Gold at US\$ 650 per ounce or shares at EUR 1 per share at any time between December 31, 2012 and December 31, 2014
 - Loan will be secured against the output from the mines and production facilities
 - Two years worth of interest will be held in an escrow account by Credit Suisse

Project Highlights

- Smelted concentrate will produce gold bars with 99% purity
- Produced output will be sold on the World Gold market
- Presently the Company owns mining concession for the area of over 3,500 hectares
- Current production capacity is at 200 tonnes of ore per day
 - Daily yields of approx 40 ounces of Gold when running at full capacity
- The company has the opportunity to acquire further mining concessions
 - Covering an area of over 1,600 hectares in Zaruma and Tablon regions of Ecuador
 - Two new mines in the new mining industrial zone in Tablon
- The new acquisitions and infrastructure upgrades would increase the daily processing capacity to 1,200-1,400 tonnes of ore by the end of 2010
 - Projected recovery is approx. 5,200 ounces of Gold per month (12 grams per tonne)
- In addition to production of Gold, the Company will also produce silver and copper
- Each of the mining properties is surveyed by independent geologists
 - Interim results from four properties indicate inferred gold reserves of over 2.5 million ounces

New Project – Diamonds

GB Global Mining AG has made an offer to acquire the vast alluvial diamond mine known as Ghana Consolidated Diamonds. The former company prior to nationalization was Consolidated African Selection Trust, a well known and highly profitable British company. We believe that this property could have a value of approx. US\$2 bill. ++ once it is returned to full production.

GB Global Mining AG offer is US\$30 mill.. subject to full diligence.

Management

William White

Earth moving, heavy machinery and tunneling expert, with thorough knowledge and experience of gold mining, exploration and state of the art mining machinery. An environmentalist, keen to ensure the safe disposal of tailings waste.

Albert Russell

Petro-Chemical Engineer experience in organizing major projects.

Albert Awadzi

Ghana Government Advisory, director in charge of GB Global Mining AG's bid to finance and develop Ghana Consolidated Diamonds.

Peter Steiner

Highly experienced Swiss director responsible for ensuring liaison with accountant, lawyers, stock exchange and shareholders.

About Wakabayashi Fund LLC

Wakabayashi Fund LLC., a private equity and consulting firm with offices in Tokyo, Japan and New York, NY, provides corporate capitalization and institutional investor relations consulting services. Wakabayashi Fund may invest on a principal basis and acts in an agency capacity to procure capital for both profitable and emerging small-cap companies, identifying institutional funding sources for its clients and further develops the investor relations activities. Corporate development, short term and long term financing, institutionally driven sponsorship, and management consulting services are our areas of expertise. For further information on the company please visit www.wakabayashifund.com.

Disclaimer

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Wakabayashi Fund LLC and its affiliate do own shares of GB Global Mining AG and has been compensated 350,000 shares of common stock and will sell. Although Wakabayashi Fund, LLC does not believe that its activities come

within the purview of Section 17 (b) of the Securities Act of 1933, in an abundance of caution and in the intention of full disclosure, we call the reader's attention to the fact that Wakabayashi Fund, LLC may receive investment banking consulting fees. Wakabayashi Fund, LLC. Its officers, directors, affiliates or employees may have a long / short position in any securities of the issues. Wakabayashi Fund, LLC or its affiliates may from time to time perform services for or solicit investment banking consulting services or other business for GB Global Mining AG. This report has been authorized and approved by Mr. Peter Steiner , Managing Director of GB Global Mining AG (06/30/2010).

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